



GOOD MORNING
Have Good Trading Day

FRIDAY



**Price is what you pay.
Value is what you get.**

- Warren Buffet



MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	32370.04	-30.47	-0.09
NIFTY	10121.90	-19.25	-0.19

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	37.72	+5.72
HDFCBANK	97.84	-0.38
ICICIBK	8.84	-1.01
INFY	14.64	-1.35
TATA MOTOR	31.78	-0.19
WIPRO	5.62	-0.18

FII AND MF ACTIVITY

SYMBOL	
FIIs Eq (Provisional)	-1204.95
DII's Eq (Provisional)	+1416.55
FIIs Index Future	-375.56
FIIs Index Options	+305.83
FIIs Stock Future	-102.56
FIIs Stock Options	-2.40

CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	64.5256
EURO	76.7403
YEN 100	57.3000
GBP	87.1547

TOP STORY

- Reliance Home Finance to list today
- KNR Construction bags order worth 884cr to be completed in 18 months
- A2z infra board approves issuance of 8 cr equity shares to lenders as one time settlement
- Clear merger of Rcom with SSTL in two weeks, TDSAT tells DoT
- Indian bank to raise 2000cr out of the 5000cr approved by the board
- Bharti Airtel - UIDAI lens on Airtel over payments bank
- SpiceJet's Ajay Singh set to take control of NDTV
- MD-Bharti Airtel Gets Shareholder Nod For Scheme Of Amalgamation With Telenor
- Tara Jewels wont be going ahead with issuance of pref shares to promoters and non- prooters as the co. is in talks with international equity fund for infusion of funds
- A2z infra board approves issuance of 8 cr equity shares to lenders as one time settlement

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	22359.23	-53.26	-0.24
NASDAQ	6422.69	-33.25	-0.52
NIKKEI	20287.50	-59.98	-0.29
HANG SENG	27906.00	-206.33	-0.73
SGX NIFTY	10093.00	-47.00	-0.46

WORLD COMMODITIES

FUTURE	CMP	%
CRUDE	50.60	+0.10
NATURAL GAS	2.962	+0.24
GOLD	1300.86	+0.47
SILVER	17.093	+0.44
COPPER	2.917	-0.68

WORLD EVENTS

- EUR** : ECB President Draghi Speaks
CAD : Core Retail Sales m/m
 : CPI m/m
GBP : Prime Minister May Speaks

RESULT TODAY

RESONANCE, RAINBOWF



NIFTY CHART



MARKET COMMENTARY

Nifty ended at 10,121 level, down by 19 points, while Sensex closed at 32,370 level, down by 30 points. There were 576 advances, 1,083 declines and 301 unchanged stocks on NSE, reflecting strong negative sentiments floating in the market.

In the broader markets, BSE Mid-cap index closed at 16,044 level, down by 0.34% while BSE Small-cap index closed at 16,784 level, down by 0.51%

Bank Nifty ended at 24,799 level, down by 165 points or 0.66%. Punjab National Bank was the top loser in the index closing at Rs 141.8 per share, down by Rs 3 per share or 2.07%.

BSE Realty index was the top losing index, which closed at 2,164.83 level, down by 2.28%. Indiabulls Real Estate was the top loser in the index ending at Rs 237.5 per share, down by 5.92%.

Nifty likely to trade in the range of 9809 - 10415

MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	10121.90	10066	10011	9910	9809	10167	10213	10314	10415
USDINR	64.811	64.78	64.74	64.64	64.53	64.89	64.96	65.06	65.17



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
ALORA	AKASHKUMAR DIPAKBHAI KACHHIYA	B	500,000	8.25
IOLCP	INDIASTAR (MAURITIUS) LIMITED	S	300,000	50.93
VIRTUALG	MALVI AND CO	B	2,430,000	.95
SACHEMT	JAYSHREE JITENDRA JOSHI	B	200,000	55.9
SINGER	SINGER (INDIA) B.V.	S	182,583	261.19

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
AKSHOPTFBR	IVORY CONSULTANTS PVT LTD.	SELL	900000	25.9
GOKEX	SARAVANA SECURITIES D.SATHYAMOORTHY	BUY	300000	113.57
IOLCP	INDIASTAR (MAURITIUS) LIMITED	SELL	1100000	51.32
VICEROY	LITTY THOMAS	BUY	300000	21.68
VIVIDHA	SMITHBLOCK FINANCIAL SERVICES PRIVATE LIMITED	SELL	1604940	0.81

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

IBREALEST, JPASSOCIATES, DHFL, JSWENERGY, BEML, HDIL, INFIBEAM, ICIL, INDIACEM, WOCKPHARMA, RCOM

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status
SBI LIFE	EQ	20 SEP	22 SEP	NEUTRAL
PRATAAP SNACKS	EQ	22 SEP	26 SEP	NEUTRAL



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1750	1732	1714	1761	1779	1807
ADANI PORTS	410	406	402	410	415	419
AMBUJACEM	277	274	271	277	280	282
ASIANPAINT	1229	1220	1211	1234	1243	1256
AUOPHARMA	753	744	736	753	761	769
AXISBANK	513	505	497	514	521	530
BAJAJ-AUTO	3079	3053	3028	3094	3120	3161
BANKBARODA	146	144	142	146	148	151
BHARTIARTL	400	392	385	397	405	410
BHEL	132	131	129	133	134	136
BOSCH LTD	21558	21414	21270	21645	21789	22019
BPCL	496	491	486	496	501	505
CIPLA	592	577	561	585	601	609
COALINDIA	254	250	245	253	257	261
DRREDDY	2487	2389	2291	2444	2542	2598
EICHERMOT	31824	31499	31173	32024	32349	32875
GAIL	408	403	398	411	416	424
HCLTECH	870	862	853	878	887	903
HDFC	1789	1770	1751	1783	1801	1814
HDFCBANK	1839	1830	1822	1839	1848	1857
HEROMOTOCO	3896	3838	3780	3870	3928	3960
HINDALCO	245	239	233	242	248	252
HINDUNILVR	1257	1249	1242	1256	1263	1269
ICICIBANK	285	282	280	286	289	293
IDEA	80	79	77	80	82	83
INDUSINDBK	1730	1716	1702	1726	1740	1749
INFRA TEL	388	383	378	391	396	404
INFY	910	907	904	911	914	918
ITC	270	267	264	270	272	275
KOTAKBANK	1029	1020	1012	1029	1037	1046
LT	1228	1211	1194	1226	1242	1257
LUPIN	1030	1010	989	1025	1045	1060
M&M	1291	1282	1273	1289	1299	1306
MARUTI	8145	8090	8035	8130	8186	8226
NTPC	168	167	166	168	169	169
ONGC	166	164	162	166	168	170
POWERGRID	212	210	209	212	213	214
RELIANCE	841	835	828	843	850	859
SBIN	269	267	265	269	271	273
SUNPHARMA	520	508	497	517	528	537
TATAMOTORS	414	409	404	414	418	423
TATAPOWER	83	83	82	83	84	85
TATASTEEL	687	680	673	688	695	703
TCS	2525	2490	2454	2515	2551	2576
TECHM	460	452	444	457	465	470
ULTRACEMCO	4166	4129	4093	4187	4223	4281
VEDL	323	317	311	321	327	331
WIPRO	292	290	288	292	293	295
YESBANK	377	373	368	378	382	387
ZEEL	536	525	515	538	548	561



NSE CIRCULARS

NSE Download Ref No. : NSE/SURV/35872: Trade for Trade -Dishman Carbogen Amcis Limited (DCAL)
From series BE TO EQ w.e.f. OCT 6,2017

NSE Download Ref No. : NSE/CML/35879: Change in Name and Symbol of the Company –The Anandam Rubber Company Limited.(BALAX)w.e.f September 27, 2017

NSE Download Ref No. : NSE/CML/35882: Suspension of trading in units -on account of redemption -ICICI Prudential Asset Management Company Limited, SBI Funds Management Private Limited w.e.f. suspension date

NSE Download Ref No. : NSE/CML/35861: Listing of Equity Shares of Reliance Home Finance Limited pursuant to the Scheme of Arrangement w.e.f. September 22, 2017

NSE Download Ref No : NSE/INVG/35881: SEBI Order in respect of Kinjal Finance Ltd. with immediate effect.

NSE Download Ref No. : NSE/INVG/35875: SEBI Order in the matter of Radford Global Limited with immediate effect.

BOARD MEETINGS/ CORPORATE ACTION

[illegible]

NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1275/\$1248 & Resistance = \$1321/\$1357.**
- **Crude oil range->\$46 to \$56.**

- **U.S. Stocks Slip with Dollar as Treasuries Rise: Markets Wrap:** - U.S. stocks fell, while Treasuries advanced as investors assessed the impact of the Federal Reserve's signal that it intends to raise rates again this year. Gold tumbled and emerging-market assets slumped.
- **S&P Cuts China's Credit Rating, Citing Risk from Debt Growth:** - S&P Global Ratings cut China's sovereign credit rating for the first time since 1999, citing the risks from soaring debt, and revised its outlook to stable from negative.
- **Dollar Edges Lower but Remains Supported in Subdued Trade:** - The dollar edged lower against the other major currencies in subdued trade on Thursday, but it remained supported at one-week highs by the release of strong U.S. data and by news of a potential rate hike this year by the Federal Reserve.
- **U.S. Natural Gas Futures Extend Losses After Storage Data:** - U.S. natural gas futures initially extended losses in North American trade on Thursday, after data showed that natural gas supplies in storage in the U.S. rose more than expected last week. The U.S. Energy Information Administration said in its weekly report that natural gas storage in the U.S. rose by 97 billion cubic feet in the week ended September 15.
- **Gold Prices Tumble to 4-Week Lows as U.S. Dollar Strengthens:** - Gold prices tumbled to four-week lows on Thursday, as the U.S. dollar bounced higher after the Federal Reserve indicated the possibility of an additional rise in interest

TRENDS & OUTLOOK – DATE: 22-Sept- 2017

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Oct)	29100	29320	29590	29865	30031
SILVER (Dec)	37500	38700	39800	41209	42600

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Nov)	412	417	422	429	434
ZINC (Sep)	191.50	195.10	199.65	203.75	207.25
LEAD (Sep)	152.10	155.10	159.25	164.55	168.55
NICKEL (Sep)	655	677	702	732	748

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Oct)	3060	3150	3290	3375	3499
NATURAL GAS (Sep)	182	187	194	201	207

ECB President Draghi Speaks, Prime Minister May Speaks of GBP, Belgian NBB Business Climate, Flash Manufacturing PMI, Flash Services PMI.



LET THE
WOMAN
POWER RISE

**WOMEN
DESK**

All the Ladies in the house are
cordially invited to come
& explore their trading talents.

TOLL FREE: 18001030059

SIP CALCULATOR

Calculates the
Future Value
of an
Investment



SIP Amount (Rs.)
10,000



Investment Frequency
Monthly



Expected Return (p.a.)
14.00%

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



Indira Securities Pvt. Ltd

Member: NSE, BSE, CDSL

Indira Commodities Pvt. Ltd.

Member: MCX, NCDEX

Head Office: 'Ramavat House', E-15, Saket Nagar, Indore-452018

Customer Care No.: 4097170-173, 93031-72345 | customercare@indiratrade.com | www.indiratrade.com

**Registered Office**

Indira House, 3rd Floor, 5 Topiwala Lane,
Opp. Lemington Road Police Station, Grant Road (East), Mumbai - 400007.

Corporate Office

'Ramavat House' E-15, Saket Nagar, Indore - 452018 (M.P.)

Customer Care

Tel: +91-731-4097170/ 71/ 72/ 73/ 74 M. +91 93031 72345
Email: customercare@indiratrade.com www.indiratrade.com

**INSTITUTIONAL DEALING UNIT**

Africa House, 5, Topiwalla Lane, Lamington Road, Mumbai, 400007

Tel: +91 2230080678; Email: ie@indiratrade.com

Disclaimer

This report is for private circulation within the Indira Group. This report is strictly confidential and for information of the selected recipient only and may not be altered in any way, transmitted to, copied or distributed, in part or in whole, to any other person or to the media or reproduced in any form. This report should not be construed as an offer or solicitation to buy or sell any securities or any interest in securities. It does not constitute a personal recommendation or take into account the particular investment objectives, financial situations, or any such factor. The information, opinions estimates and forecasts contained here have been obtained from, or are based upon, sources we believe to be reliable, but no representation of warranty, express or implied, is made by us to their accuracy or completeness. Opinions expressed are our current opinions as of the date appearing on this material only and are subject to change without notice.